

Capital electricity market trends



Overview

AI and electrification are driving a surge in power demand, testing the limits of the grid and supply chains. Market volatility, policy shifts, and rising costs are reshaping capital allocation, requiring companies to prioritize efficiency and resilient portfolios. After decades of modest growth, US electricity demand began accelerating in 2025, surpassing. With innovation, policy ambition, and market momentum on its side, the continent is once again poised to redefine the future of clean energy. An "all-of-the-above" energy strategy combining natural gas, renewables, and nuclear is becoming the practical approach to meet growing demand across all. This year's World Energy Investment report, marks the 10th edition of this flagship analysis and provides a full update on the investment picture in 2024 and an initial reading of the emerging picture for 2025. The report provides a global benchmark for tracking capital flows in the energy sector. AI growth and geoeconomic shifts in cleantech markets confirm that energy expansion and sustainability are linked imperatives. Want to turn uncertainty into opportunity across energy expansion and sustainability?

Contact us. Profound geopolitical shifts and strategic repositioning in complex.



Article Content

Energy & power markets: Trading gets smarter while infrastructure

Beyond metering, AI and advanced analytics are improving demand forecasting and grid stability, while smart grid hubs and digital trading platforms are emerging to enhance energy market

Commercial Real Estate Insights

The biggest problems need the best thinkers. Discover the latest insights designed to help you navigate the complexity of commercial real estate.

2026 Power and Utilities Industry Outlook

After decades of modest growth, US electricity demand began accelerating in 2025, surpassing expectations in many utility plans. The surge was driven by artificial intelligence training workloads,

2025 Commodities Market Trends & Insights | J.P. Morgan

Treasury 2025 Commodities market trends, insights and solutions June 25, 2025 As we explore the 2025 trends in the natural resources and

Horizons Top Trends 2026 | S&P Global

China's dominance in clean energy supply and technology is growing, while Europe and the US navigate policy swings and market volatility. Mounting physical and financial climate risks are turning

Data center trends 2026: Shifting up a gear

Uncover the secrets behind the data center boom—where speed, innovation, and AI collide. Explore the bold moves, rising stars, and game

Latest Tariffs Stock Market & Macroeconomic Analysis | Seeking Alpha

Latest Tariffs & Trade Stock Market Analysis Entering text into the input field will update the search result below

Electricity Market Size, Competitors, Trends & Forecast

The Global Electricity (Power) Market Analysis Report presents a comprehensive evaluation of current dynamics and future prospects, combining in-depth qualitative and quantitative insights.

Annual Energy Outlook 2026

After 15 years of nearly flat U.S. electricity consumption, demand has increased by 2.1% per year, on average, over the last five years. We project electricity consumption will continue

US Power Market Outlook: Demand, Costs & Tech Mix Shifts

Surging electricity demand reshapes the US power sector. Our Q1 2026 forecast analyzes technology costs, regional generation mixes, and PJM market dynamics.

Global power demand reshapes infrastructure investment for 2026

RBC Capital Markets outlines 2026 infrastructure outlook: energy, midstream, renewables and transport across North America, Europe and Australia.

Investment Outlook 2026: U.S. Stock Market to Guide Growth

Discover how risk assets, especially U.S. stocks, are expected to drive investment performance in 2026 due to favorable policy and macroeconomic conditions.

AI Market Trends 2026: Global Investment, Risks, and

Discover key market trends as AI becomes the central force influencing growth, earnings, geopolitics, and investment strategy across global

Stock News & Analysis

Latest investing news and stock market analysis Today's best high-yield savings accounts offer up to 5.00% APY -- see top rates and choose the

Global power demand reshapes infrastructure investment for 2026

The global energy infrastructure sector is entering a multi-year expansion cycle driven by powerful secular trends that are reshaping how energy companies operate and where they invest.

Cryptocurrency Market 2026: Key Trends and What to Expect

What to Expect Wondering what to expect from crypto in 2026? We break down the biggest trends coming your way, from new regulations to tokenized real world assets and everything

Investment Trends in Focus: Key Themes for 2026

Markets are moving faster than ever. Explore the research revealing and analyzing the key forces that will shape markets in 2026 — and what these

2026 Energy Industry Outlook | Deloitte Insights

AI and electrification are driving a surge in power demand, testing the limits of the grid and supply chains. Market volatility, policy shifts, and rising costs are reshaping capital allocation, requiring

Oil & gas market trends 2026

Softer commodity prices, disciplined capital allocation and a shift toward near term value creation look set to shape investment behaviour across

World Energy Investment 2025 – Analysis

The report provides a global benchmark for tracking capital flows in the energy sector and examines how investors are assessing risks and opportunities across all areas of fuel and electricity supply, critical

North America's Clean Energy Financing and Policy Outlook

North America Renewable Energy Market Factors: Investment and financing are vital to accelerating renewable energy project development across North America. Diverse funding sources

Electricity 2026 – Analysis

Against this backdrop, Electricity 2026 – the IEA's annual report on global electricity systems and markets – provides in-depth analysis of the recent trends and policy developments underpinning this

Latest Long And Short Stock Ideas

Seeking Alpha is the web's largest source of long and short stock ideas for investors. Read our contributor content and find stock market investment ideas.

Global trends – Global Energy Review 2025 – Analysis

Global energy prices have also moderated, with oil prices on a downward trend after the highs of 2022. Yet geopolitical risks persisted, and some markets remained

Contact Us

For more information, pricing, or custom solutions, please contact us:

Website: <https://www.creperielamauvaisegraine.fr>

Email: sales@creperielamauvaisegraine.fr

Phone: +33 6 48 37 91 02

Address: 12 Rue de la Paix, 75002 Paris, France

This document is for informational purposes only. Specifications subject to change without notice.

